V1/V5

2027-2028 Verification Worksheet

Federal Student Aid Programs

Your Free Application for Federal Student Aid (FAFSA) has been selected by the Department of Education for verification. We are required by federal law to compare your application with information on this form and with 2025 federal tax information. If any items need to be corrected, the Culver-Stockton Financial Aid office will submit the correction electronically to the Department of Education. Documents must be submitted within two weeks of the initial request to avoid delay in processing of your financial aid package. If you have questions, contact us at 573-288-6307. **Incomplete or blank forms will delay the processing of your financial aid application.**

A. Student Information

Last Name First Name M.I.

Student SSN or C-SC ID Number

Street Address

Date of Birth

City State ZIP code

Cell Phone Number

B. Family Size

List the people in your household between July 1, 2027 to June 30, 2028. Attach a separate page if additional space is needed.

- Family size is based on Federal Tax Information (FTI) transferred directly from the IRS to the FAFSA via the FUTURE Act Direct Data Exchange (FA-DDX). As a result, the number of **dependents** included in the family size reflects those claimed on the U.S. federal tax return—either the applicant's (if independent) or the parent's (if dependent).
- There may be situations where FTI has changed since the parent filed their tax return. FAFSA contributors are given the opportunity to manually update the family size indicated by FTI while filing the FAFSA, and those changes should be reflected here when listing the people here in your family size. Do not include unborn children in family size.
- You will be required to provide documentation of financial support for any individual included in your household who is not an immediate family member.

Dependent Students **List below ALL people in your household.**

For a dependent applicant, include the parent, parent's current spouse, the student, the parent's dependent children (even if they live apart because of college enrollment), and other people living with the parent now. Include these dependent children and other people only if the parent will provide more than half of their support between July 1 and June 30 of the award year covered by the FAFSA.

Independent Students **List below ALL people in your household.**

For the independent applicant, include the student (and spouse), the student's dependent children (even if they live apart due to college enrollment), and other people living with the student now. Include these dependent children and other people only if the student will provide more than half of their support between July 1 and June 30 of the award year covered by the FAFSA.

Full Name *(Student and Family Members)*	Age (Required)	Relationship to Student (Required)
	Self	

Fax form back to 573-288-6308, or upload to the portal

COMPLETE OTHER SIDE OF WORKSHEET

Student Name: _____ Student ID: _____

C. Student and Parent Tax Return & Income Information

Student (and Spouse if applicable)

Tax Return Information - check one box.

- ☐ I filed taxes in 2025 and have used the Financial Aid Direct Data Transfer on the FAFSA to transfer 2025 IRS income tax return information to my FAFSA.
- ☐ I filed taxes and have enclosed a **signed copy** of my 2025 Federal Tax Return (Form 1040 with Schedules 1 & 3 that has been submitted to the IRS OR a copy of my 2025 Tax Return Transcript.
- ☐ Dependent Student: I did not file taxes, and I verify that I was not required to file taxes.
- ☐ Independent student: I did not files taxes. I understand I am required to submit a Verification of Non-filing statement from the IRS, and **it is attached**.

Wage Information - check one box.

- ☐ I do not have a 2025 W-2 or 1099.
- ☐ I have a 2025 W-2, 1099, and/or a Schedule 1 or 3 and it is attached.
- ☐ I had a job in 2025, and no W2 was provided.

Student Employer Name	Amount Paid

Parent(s) of Dependent Students

Tax Return Information - check one box.

- ☐ The parent(s) filed taxes in 2025 and have used the Financial Aid Direct Data Transfer on the FAFSA to transfer IRS income tax return information to the student's FAFSA.
- ☐ The parent(s) filed taxes and have enclosed a **signed copy** of the 2025 Federal Tax Return (Form 1040 with Schedules 1 & 3 OR a copy of the 2025 Tax Return Transcript.
- ☐ Parent did not file taxes, and verifies that they were not required to file taxes. As a parent, I understand I am required to submit a Verification of Non-filing statement from the IRS, and **it is attached.**

Wage Information - check one box.

- ☐ Parent(s) do(es) not have a 2025 W-2 or 1099.
- ☐ Parent(s) have a 2025 W-2, 1099, and/or a Schedule 1 or 3 and it is attached.
- ☐ I had a job in 2025, and no W2 was provided.

Parent Employer Name	Amount Paid

D. Verification of Additional Untaxed Income

Insert an amount in all boxes below that apply. Enter $0 if it does not apply.

Student/Spouse	2025 Additional Untaxed Income	Parent(s)
$	**Child support received** for all children. Do not include foster care or adoption payments.	$
$	**Foreign Income exempt from federal taxation** (Shown on Schedule 1, Line 8d of tax return)	$
$	**Grant and Scholarship aid included on tax return Line 1/Wages (this will be designated with the word SCHOL to the left of Line 1)**	$

E. Certification and Signatures

Each person signing this form certifies that all the information reported on it is complete and correct. The student must **sign and date** this worksheet. If dependent, one parent whose information was reported on the FAFSA must **sign and date** this worksheet.
ELECTRONIC SIGNATURES are not accepted.

Student Signature Date (required)

Parent Signature *(Dependent Students Only)* Date (required)

Warning: If you purposely give false or misleading information on this worksheet, you may be fined, sentenced to jail, or both.

To obtain an electronic or paper copy of an IRS Tax Return Transcript or Verification of Non-Filing Letter:

Online or Mail request: Go to www.irs.gov and click 'Get Your Tax Record'. Click on either 'Sign into your online account' or 'Get Transcript by Mail'. Follow the onscreen directions. You MUST request the IRS Tax RETURN Transcript. Non-filing letters, and wage and income transcripts may also be requested online from the IRS.

Fax form back to 573-288-6308, or upload to the portal

COMPLETE OTHER SIDE OF WORKSHEET